

## **METADATA RECORD**

### **1. TITLE**

Financial Systems Modernization Project

### **2. IDENTIFICATION (SOLICITATION) NUMBER**

PR-HQ-05-12521

### **3. ABSTRACT**

The U.S. Environmental Protection Agency (EPA) Office of Acquisition Management, under the procedures of FAR Part 15, is seeking both private and public sector offerors to provide services supporting the EPA Office of the Chief Financial Officer's Financial Systems Modernization Project (FSMP). EPA will use a single-stage acquisition that includes three elements: software, integration, and hosting to meet its financial system modernization needs. Consistent with the Financial Management Line of Business initiative under the President's Management Agenda, EPA will consider Office of Management and Budget (OMB) designated Centers of Excellence (COE) for Financial Management as well as private sector providers under the terms of a single solicitation as part of its best value determination. EPA will employ policies and procedures in OMB Circular A-76 to the extent necessary to achieve a level playing field in a competition involving sources from both the public and private sectors. The North American Industrial Classification System (NAICS) code for this procurement is 541512. The size standards is \$21 Million in average annual revenues. The Government envisions award of an indefinite-delivery/indefinite-quantity (ID/IQ) contract if a private sector service provider is determined to be the best value to the Government as a result of the solicitation. If a public sector COE is determined to be the best value to the Government, the solicitation will be cancelled and an interagency agreement (IAG) will be issued. The Government anticipates issuance of a contract or IAG consisting of a two-year base period and eight (8) one-year option periods for a maximum contract term of ten (10) years.

### **4. PURPOSE**

The purpose of the proposed contracts is to procure contractor support services for the Financial Systems Modernization Project. The solicitation will require offerors to submit a performance work statement (PWS) and quality assurance surveillance plan to meet the results envisioned by the Statement of Objectives (SOO). The PWS must include, at a minimum the following task areas:

- Project Management Plan
- Product Familiarization Approach
- Implementation Approach
- Approach to Integration/Interfaces
- Product Acceptance Test (PAT) Approach
- Data Migration/Conversion Strategy
- Approach to Testing
- Change Management Approach
  - Business Process Reengineering
  - Workforce Impact

- Communication
- Training
- Approach to Hosting

## **5. ORIGINATOR**

U.S. Environmental Protection Agency  
Office of Acquisition Management (OAM)  
Headquarters Procurement Operations Division (HPOD)  
National Procurement Contract Service Center (NPCSC)  
Washington, DC 20460

## **6. DATE OF SYNOPSIS**

A pre-solicitation notice for this procurement was synopsized in the FedBizOpps on October 13, 2005.

## **7. TIME PERIOD OF COVERAGE**

The Request for Proposals (RFP), amendments and other related documents will be posted on the Internet and should be downloaded from the OAM HPOD website at the following site: [www.epa.gov/oam/hpod/](http://www.epa.gov/oam/hpod/) on or about November 30, 2005. Award is anticipated during the third quarter of FY06.

## **8. POINT OF CONTACT FOR FURTHER INFORMATION**

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## **9. CATALOGING SOURCE**

Yvonne D. Stiso  
Headquarters Procurement Operations Division (3803R)  
(202) 564-4777

## **10. DATE OF CREATION**

November 22, 2005

## **11. ELEMENTS FOR INFORMATION SYSTEMS**

- a. Agency Program:** Office of the Chief Financial Officer (OCFO), Office of Enterprise Technology & Innovation (OETI), Systems Planning & Integration Staff (SPIS)
- b. Sources of Data:** OCFO/OETI/SPIS and OAM/HPOD/NPCSC
- c. Data Owner:** Yvonne D. Stiso, Telephone (202) 564-4777